

Acquisition Statement: Acquisitions of Land Use Entitlements by Allotment of Shares or Issue of Units

Note:

- Read Sections 132 to 137 of the *Duties Act 1997* for further information
- Read the notes on the back page before completing this form
- Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information. You may also be liable to interest and/or penalty tax
- Print clearly in the boxed spaces

I,
of

acquired a land use entitlement by an allotment of shares or issue of units on:

/	/	/
(Date of acquisition)		

1. Details of relevant company or unit trust scheme

a) If land use entitlement acquired by an allotment of shares:

Name of company which allotted the shares
Place of incorporation of company
Registered address of company

b) If land use entitlement acquired by an issue of units:

Name of unit trust scheme which issued the units
Name(s) of trustee(s) of scheme
Address(es) of trustee(s) of scheme

(Show registered address if trustee, or one of the trustees, is a company)

2. Details of acquisition

a) Name of person who acquired the land use entitlement

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b) Address of person who acquired the land use entitlement

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c) Address of property the subject of the land use entitlement

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d) Particulars of land use entitlement acquired

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(Details of shares or units acquired)

e) Consideration, if any, paid for the relevant shares or units

\$	
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3. I calculate the duty payable on this statement to be

\$	
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I certify that the above details are true and correct.

Signed	Date / / 20
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Notes:

1. A 'land use entitlement' means an entitlement to occupy land within New South Wales conferred through an ownership of shares in a company or an ownership of units in a unit trust scheme, or a combination of a shareholding or ownership of units together with a lease or licence (See Dictionary in the *Duties Act 1997*).
2. Under Section 137 of the *Duties Act 1997* the share allotment or unit issue by which a person acquires a land use entitlement is chargeable with duty at the general rate of duty set out in Section 32 on the dutiable value of the land use entitlement. 'Dutiable value' is defined in Section 21 of the *Duties Act 1997*. A valuation of the unencumbered value of the land use entitlement may be required.

Contact details

Privacy statement

The information you provide in this form is required by the Office of State Revenue (OSR) to determine your liability for duty. The information may be disclosed to third parties with your consent or as required or permitted by law. You may review or update personal information held by OSR by contacting the Office.

Contact details

 1300 139 814* (Monday – Friday, 8.30 am – 5.00 pm) *Interstate clients please call (02) 9689 6200
 www.osr.nsw.gov.au  duties@osr.nsw.gov.au  Help in community languages is available.

Offices (Monday – Friday, 8.30 am – 4.30 pm)

Lang Centre, Cnr Hunter and Marsden Streets, Parramatta	GPO Box 4042 Sydney NSW 2001	DX 456 Sydney	Fax: (02) 9689 8280
Level 2, 97 Scott Street, Newcastle	PO Box 511 Newcastle NSW 2300	DX 7860 Newcastle	Fax (02) 4925 5300
Level 6, 90 Crown Street, Wollongong	PO Box 666 Wollongong NSW 2520	DX 5245 Wollongong	Fax (02) 4253 1066

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